Form 144 Filer Information

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**Form 144** 

NOTICE OF PROPOSED SALE OF SECURITIES PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

FORM 144

144: Filer Information			
Filer CIK	0001283718		
Filer CCC	XXXXXXXX		
Is this a LIVE or TEST Filing?	● LIVE ○ TEST		
Submission Contact Information			
Name			
Phone			
E-Mail Address			
144: Issuer Information			
Name of Issuer	Viking Holdings Ltd		
00000			
SEC File Number	001-42039		
Address of Issuer	94 Pitts Bay Road Pembroke BERMUDA		

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

80 MH

441-478-2244

CPP Investment Board PMI-3 Inc.

Relationship to Issuer Shareholder

### 144: Securities Information

Name of Person for Whose Account the

Securities are To Be Sold

Phone

Title of the Class of Securities To Be Sold	Ordinary Shares, \$0.01 par value per share	
Name and Address of the Broker	J.P. Morgan Securities LLC 383 Madison Avenue New York NY 10179	
Number of Shares or Other Units To Be Sold	4893898	
Aggregate Market Value	205886288.86	
Number of Shares or Other Units Outstanding	314950576	
Approximate Date of Sale	03/18/2024	
Name the Securities Exchange	NYSE	

144. Occurrings to be dold		
Title of the Class	Ordinary Shares, \$0.01 par value per share	
Date you Acquired	05/03/2024	
Nature of Acquisition Transaction	The Ordinary Shares reported herein were acquired upon the automatic conversion of preference shares of the Issuer into Ordinary Shares.	
Name of Person from Whom Acquired	Issuer	
Is this a Gift?	Date Donor Acquired	
Amount of Securities Acquired	92133600	
Date of Payment	05/03/2024	
Nature of Payment	Automatic conversion of preference shares of the Issuer into Ordinary Shares.	
thereto the nature of the consideration give	ment therefor was not made in cash at the time of purchase, explain in the table or in a note n. If the consideration consisted of any note or other obligation, or if payment was made in tate when the note or other obligation was discharged in full or the last installment paid.	
Furnish the following information as to all s securities are to be sold.	securities of the issuer sold during the past 3 months by the person for whose account the	

## 144: Securities Sold During The Past 3 Months

Nothing to Report

#### 1

## 144: Remarks and Signature

11. Securities To Be Sold

Remarks

Sales by Seller should be aggregated with the sale of Ordinary Shares by TPG Valhalla Holdings L.P. (together with Seller, the "Selling Shareholders"). The Selling Shareholders have filed separate Forms 144 for aggregate sales of 16,312,993 Ordinary Shares during the past three months.

Date of Notice

03/18/2025

#### ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature

/s/ Pierre Abinakle

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)