

Form 144 Filer Information

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 144

Form 144

NOTICE OF PROPOSED SALE OF SECURITIES
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

144: Filer Information

Filer CIK	0002040508
Filer CCC	XXXXXXXX
Is this a LIVE or TEST Filing?	<input checked="" type="radio"/> LIVE <input type="radio"/> TEST

Submission Contact Information

Name	
Phone	
E-Mail Address	

144: Issuer Information

Name of Issuer	Viking Holdings Ltd
SEC File Number	001-42039
Address of Issuer	94 Pitts Bay Road Pembroke BERMUDA HM 08
Phone	441-478-2244
Name of Person for Whose Account the Securities are To Be Sold	TPG VII Valhalla Holdings, L.P.

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer	Shareholder
------------------------	-------------

144: Securities Information

Title of the Class of Securities To Be Sold	Ordinary Shares, par value \$0.01 per share
Name and Address of the Broker	J.P. Morgan Securities LLC 383 Madison Avenue New York NY 10179
Number of Shares or Other Units To Be Sold	11419095
Aggregate Market Value	480401326.65
Number of Shares or Other Units Outstanding	314950576
Approximate Date of Sale	03/18/2025
Name the Securities Exchange	NYSE

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

144: Securities To Be Sold

Title of the Class	Ordinary Shares, par value \$0.01 per share
Date you Acquired	05/03/2024
Nature of Acquisition Transaction	The Ordinary Shares reported herein were acquired upon the automatic conversion of preference shares of the Issuer into Ordinary Shares.
Name of Person from Whom Acquired	Issuer

Is this a Gift?	<input type="checkbox"/>	Date Donor Acquired	
-----------------	--------------------------	---------------------	--

Amount of Securities Acquired	92133600
Date of Payment	05/03/2024
Nature of Payment	Automatic conversion of preference shares of the Issuer into Ordinary Shares.

If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

144: Securities Sold During The Past 3 Months

Nothing to Report	<input checked="" type="checkbox"/>
-------------------	-------------------------------------

144: Remarks and Signature

Remarks	Sales by Seller should be aggregated with the sale of Ordinary Shares by CPP Investment Board PMI-3 Inc. (together with Seller, the "Selling Shareholders"). The Selling Shareholders have filed separate Forms 144 for aggregate sales of 16,312,993 Ordinary Shares during the past three months.
Date of Notice	03/18/2025

ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature	/s/ Martin Davidson
-----------	---------------------

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)